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**CHINA FOODS LIMITED**  
**中國食品有限公司**

( 享 : 506)

2019 12 31

12 31 2018 2019

		2019 12 31	2018 12 31	
●	:	17,172.0	15,648.1	+10%
●		36.5%	35.4%	+1.1ppt
●	EBIT*	1,025.2	768.8	+33%
●	EBITDA^	1,544.9	1,264.2	+22%
				0.044
	4.8 2018	0.034	3.9	

EBIT\*

	<b>2019</b>		2018	
	<b>12</b>	<b>31</b>	12	31
		<b>1,012.6</b>		738.2
		<b>53.6</b>		74.8
		<b>(41.0)</b>		(44.2)
EBIT*		<b>1,025.2</b>		768.8

EBITDA^

	<b>2019</b>		2018	
	<b>12</b>	<b>31</b>	12	31
EBIT*		<b>1,025.2</b>		768.8
:		<b>31.9</b>		24.7
		<b>399.2</b>		414.8
		<b>39.7</b>		-
了		<b>-</b>		15.1
		<b>46.5</b>		38.2
		<b>2.4</b>		2.6
EBITDA^		<b>1,544.9</b>		1,264.2

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2018 12 31

	<b>2019</b>		2018	
	<b>12</b>	<b>31</b>	12	31
4		<b>17,172,027</b>		15,648,051
		<b>(10,898,054)</b>		(10,106,740)
		<b>6,273,973</b>		5,541,311
6		<b>228,832</b>		228,637
		<b>(4,974,622)</b>		(4,467,172)
		<b>(465,541)</b>		(450,848)
		<b>(37,440)</b>		(83,106)
7		<b>(53,626)</b>		(74,835)
		<b>41,033</b>		44,168
		<b>1,012,609</b>		738,155
8		<b>(236,773)</b>		(161,790)
9		<b>775,836</b>		576,365
-		<b>417,789</b>		320,858
-		<b>358,047</b>		255,507
		<b>775,836</b>		576,365
11		<b>14.94</b>		11.47

2019 12 31

		2019			2018
<u>12</u>	<u>31</u>	<u>          </u>	<u>12</u>	<u>31</u>	<u>          </u>

		<b>2019</b>	2018
	<u>          </u>	<b><u>12 31</u></b>	<u>12 31</u>
		<b>5,062,681</b>	4,886,534
		<b>622,093</b>	-
了		-	529,445
		-	20,100
	了	<b>1,850</b>	4,126
		<b>3,508,312</b>	3,506,274
		<b>769,810</b>	742,028
		<b>373,327</b>	379,390
		<b><u>10,338,073</u></b>	<u>10,067,897</u>
		<b>1,889,648</b>	1,650,318
	12	<b>329,407</b>	304,788
了		<b>548,746</b>	566,129
		<b>17,801</b>	23,892
		-	138
		-	71
		<b>2,034</b>	359
		<b>13,749</b>	19,743
		<b>369,844</b>	385,665
		<b>75,801</b>	18,254
		<b>19,436</b>	-
		<b>9,036</b>	7,961
		<b>834,789</b>	243,235
		<b><u>4,110,291</u></b>	<u>3,220,553</u>

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	<u>2019</u>	<u>2018</u>
	<u>12 31</u>	<u>12 31</u>
13	760,381	606,811
	3,095,609	2,695,379
	606,500	580,000
	31,149	-
	1,587,175	1,341,686
	176,253	152,685
	-	1,336
	1,200	6,749
	157,250	163,330
	243,316	110,539
	73,707	29,978
	<u>6,732,540</u>	<u>5,688,493</u>
	<u>(2,622,249)</u>	<u>(2,467,940)</u>
	<u>7,715,824</u>	<u>7,599,957</u>
	-	586,500
	207,045	204,355
	131,950	95,666
	64,474	-
	<u>403,469</u>	<u>886,521</u>
	<u>7,312,355</u>	<u>6,713,436</u>
	293,201	293,201
	<u>4,247,266</u>	<u>3,925,711</u>
	4,540,467	4,218,912
	2,771,888	2,494,524
	<u>7,312,355</u>	<u>6,713,436</u>

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任 Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

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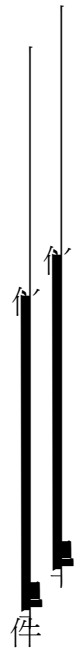
2,622,249,000

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80,911  
67,205  
3,963  
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58,184

18,806  
39,378  
58,184

(a)

16

2019 1 1

16

了

(a)

58,184  
544,566  
602,750

	16			-		
	-			-		
(a)	了	2018	12	31	了	
	16	了				
15,121,000	529,445,000					
	2019	1	1	16	2019	1 1
					2019	1 1
				2018	12	
				31		16
了	(a)	566,129		(15,121)		551,008
了	(a)	529,445		(529,445)		-
		-		602,750		602,750
				-	(18,806)	(18,806)
				-	(39,378)	(39,378)
(a)	2019	12	31			
		2019	1	1		

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10% 2018

	<b>2019</b>		<b>2018</b>	
	<b>12</b>	<b>31</b>	<b>12</b>	<b>31</b>
( 1)	<b>79,790</b>		93,501	
	<b>22,032</b>		23,286	
	<b>23,064</b>		23,831	
	<b>5,100</b>		5,023	
( 2)	-		52,933	
	<b>23,652</b>		25,710	
	<b>153,638</b>		224,284	
( 3)	<b>75,194</b>		4,353	
	<b>228,832</b>		228,637	

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63,686,000

<b>2019</b>		<b>2018</b>	
<b><u>12</u></b>	<b><u>31</u></b>	<b><u>12</u></b>	<b><u>31</u></b>
	<b>50,823</b>		74,835
	<b>2,800</b>		-
	<b>3</b>		-
	<b><u>53,626</u></b>		<b><u>74,835</u></b>

<b>2019</b>		<b>2018</b>	
<b><u>12</u></b>	<b><u>31</u></b>	<b><u>12</u></b>	<b><u>31</u></b>
	<b>190,831</b>		213,295
	<b>3,595</b>		(1,083)
	<b>42,347</b>		(50,422)
	<b><u>236,773</u></b>		<b><u>161,790</u></b>

2017

2018 3 28

7

25%

2013

2013 1 1

		<b>2019</b>		<b>2018</b>	
		<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>
		%		%	
		<u>1,012,609</u>		<u>738,155</u>	
		<b>253,152</b>	<b>25.0</b>	184,539	25.0
		-	-	(4,346)	(0.6)
		<b>(10,258)</b>	<b>(1.0)</b>	(11,042)	(1.5)
		<b>(12,208)</b>	<b>(1.2)</b>	(14,656)	(2.0)
		<b>2,095</b>	<b>0.2</b>	1,821	0.2
		<b>3,595</b>	<b>0.4</b>	(1,083)	(0.1)
		-	-	11,161	1.5
		<b>(3,746)</b>	<b>(0.4)</b>	(6,345)	(0.9)
		<b>4,143</b>	<b>0.4</b>	1,741	0.2
		<u>236,773</u>	<b>23.4</b>	<u>161,790</u>	21.9
10,258,000	2018			11,042,000	

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	<b>2019</b>		2018	
	<b>12</b>	<b>31</b>	12	31
(a)				
		<b>10,866,176</b>		10,082,052
		<b>31,878</b>		24,688
		<b>10,898,054</b>		10,106,740
(b)				
		<b>399,204</b>		414,843
		<b>39,697</b>		-
了		-		15,121
		<b>438,901</b>		429,964
		<b>(22,898)</b>		(25,240)
		<b>416,003</b>		404,724
		<b>1,938,730</b>		1,652,192
		<b>243,514</b>		230,423
		<b>2,182,244</b>		1,882,615
		<b>2,343</b>		1,887
		<b>46,515</b>		38,181
		<b>2,440</b>		2,568

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2019		2018	
12	31	12	31
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<b>2019</b>	<b>2018</b>
<b><u>12 31</u></b>	<b><u>12 31</u></b>
<b>330,521</b>	307,073
<b>(1,114)</b>	<b>(2,285)</b>
<b><u>329,407</u></b>	<b><u>304,788</u></b>

<b>2019</b>	<b>2018</b>
<b><u>12 31</u></b>	<b><u>12 31</u></b>
<b>318,106</b>	297,106
<b>11,301</b>	7,682
<b><u>329,407</u></b>	<b><u>304,788</u></b>

<b>2019</b>	<b>2018</b>
<b><u>12 31</u></b>	<b><u>12 31</u></b>
<b>21,232</b>	<b>29,027</b>

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<b>2019</b>	2018
<b><u>12 31</u></b>	<u>12 31</u>
<b>647,059</b>	535,792
<b>105,525</b>	53,777
<b>5,813</b>	10,651
<b><u>1,984</u></b>	<u>6,591</u>
<b><u><u>760,381</u></u></b>	<u><u>606,811</u></u>

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